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| <p style="text-align: center;">COMMITTEE ON COMMITTEES Legislation Request</p> |
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DATE: May 9, 2023

FILE ID O-101-23

FILE TYPE Ordinance

IN CONTROL Committee on Committees

ITEM TITLE:

AN ORDINANCE OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT, KENTUCKY, (I) AUTHORIZING THE ISSUANCE OF ITS HEALTH SYSTEM REVENUE BONDS (NORTON HEALTHCARE, INC.), SERIES 2023 IN ONE OR MORE SERIES IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$625,000,000, THE PROCEEDS OF WHICH SHALL BE LOANED TO NORTON HEALTHCARE, INC., NORTON HOSPITALS, INC., NORTON HEALTHCARE-INDIANA, INC., AND NORTON – KING’S DAUGHTERS’ HEALTH, INC. TO (A) PAY OR REIMBURSE NORTON HEALTHCARE, INC., NORTON HOSPITALS, INC., NORTON HEALTHCARE-INDIANA, INC., AND NORTON – KING’S DAUGHTERS’ HEALTH, INC. FOR THE COSTS OF ACQUIRING, CONSTRUCTING, RENOVATING AND EQUIPPING CERTAIN HEALTH CARE FACILITIES OF NORTON HEALTHCARE, INC. AND CERTAIN AFFILIATES, AND (B) REFINANCE CERTAIN OUTSTANDING INDEBTEDNESS, AND (II) TAKING OTHER RELATED ACTION.

PRIMARY SPONSORS:

Markus Winkler

ADDITONAL SPONSORS:

ATTACHMENTS:
