

0-147-25

# **NEIGHBORHOOD DEVELOPMENT FUND** **Not-for-Profit Transmittal and Approval Form**

**Applicant/Program:** BEECHMONT PRESBYTERIAN CHURCH, INC./Healthy Families walking Together  
**Applicant Requested Amount:** 10000  
**Appropriation Request Amount:** \$3,500

**Executive Summary of Request**

La Escuelita Learning Hub, a program of Beechmont Presbyterian Church, serves the immigrant community regardless of religious affiliation. This NDF request supports the Healthy Families Walking Together initiative, which offers after-school programming focused on academic and emotional support. Funds will provide a licensed bilingual therapist for individual and group sessions, parent lunches, child care, and transportation. Immigrant children often struggle to adjust-this program helps them succeed both academically and emotionally.

Is this program/project a fundraiser?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Is this applicant a faith based organization?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
Does this application include funding for sub-grantee(s)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

21	<u>Betsy Rule</u>	3000	6/5/2025
District #	Primary Sponsor Signature	Amount	Date

**Primary Sponsor Disclosure**

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

**Approved by:**

_____	_____
Appropriations Committee Chairman	Date
Final Appropriations Amount: _____	

**Applicant/Program:**

BEECHMONT PRESBYTERIAN CHURCH, INC./Healthy Families walking Together

**Additional Disclosure and Signatures**

**Additional Council Office Disclosure**

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

NA

**Council Member Signature and Amount**

District 1	_____	\$ _____
District 2	_____	\$ _____
District 3	_____	\$ _____
District 4	_____	\$ _____
District 5	_____	\$ _____
District 6	_____	\$ _____
District 7	_____	\$ _____
District 8	_____	\$ _____
District 9	_____	\$ _____
District 10	_____	\$ _____
District 11	_____	\$ _____
District 12	_____	\$ _____
District 13	_____	\$ _____
District 14	_____	\$ _____
District 15	<u>J. Appelle</u>	\$ <u>500</u>

**Applicant/Program:** BEECHMONT PRESBYTERIAN CHURCH, INC./Healthy Families walking Together

### Additional Disclosure and Signatures

#### Additional Council Office Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

District 16 \_\_\_\_\_ \$ \_\_\_\_\_

District 17 \_\_\_\_\_ \$ \_\_\_\_\_

District 18 \_\_\_\_\_ \$ \_\_\_\_\_

District 19 \_\_\_\_\_ \$ \_\_\_\_\_

District 20 \_\_\_\_\_ \$ \_\_\_\_\_

District 21 \_\_\_\_\_ \$ \_\_\_\_\_

District 22 \_\_\_\_\_ \$ \_\_\_\_\_

District 23 \_\_\_\_\_ \$ \_\_\_\_\_

District 24 \_\_\_\_\_ \$ \_\_\_\_\_

District 25 \_\_\_\_\_ \$ \_\_\_\_\_

District 26 \_\_\_\_\_ \$ \_\_\_\_\_

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**Legal Name of Applicant Organization** BEECHMONT PRESBYTERIAN CHURCH, INC.

**Program Name and Request Amount** Healthy Families Walking Together - \$10,000.00

	Yes/No/NA
Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?	<input type="text" value="Yes"/>
Is the funding proposed by Council Member(s) less than or equal to the request amount?	<input type="text" value="Yes"/>
Is the proposed public purpose of the program viable and well-documented?	<input type="text" value="Yes"/>
Will all of the funding go to programs specific to Louisville/Jefferson County?	<input type="text" value="Yes"/>
Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?	<input type="text" value="Yes"/>
Has prior Metro Funds committed/granted been disclosed?	<input type="text" value="Yes"/>
Is the application properly signed and dated by authorized signatory?	<input type="text" value="Yes"/>
Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	<input type="text" value="Yes"/>
If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?	<input type="text" value="N/A"/>
Is the entity in good standing with: <ul style="list-style-type: none"> <li>▶ Kentucky Secretary of State?</li> <li>▶ Louisville Metro Revenue Commission?</li> <li>▶ Louisville Metro Government?</li> <li>▶ Internal Revenue Service?</li> <li>▶ Louisville Metro Human Relations Commission?</li> </ul>	<input type="text" value="Yes"/>
Is the current Fiscal Year Budget included?	<input type="text" value="Yes"/>
Is the entity's board member list (with term length/term limits) included?	<input type="text" value="Yes"/>
Is recommended funding less than 33% of total agency operating budget?	<input type="text" value="Yes"/>
Does the application budget reflect only the revenue and expenses of the project/program?	<input type="text" value="Yes"/>
Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?	<input type="text" value="N/A"/>
Is the most recent annual audit (if required by organization) included?	<input type="text" value="N/A"/>
Is a copy of Signed Lease (if rent costs are requested) included?	<input type="text" value="N/A"/>
Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?	<input type="text" value="Yes"/>
Are the Articles of Incorporation of the Agency included?	<input type="text" value="Yes"/>
Is the IRS Form W-9 included?	<input type="text" value="Yes"/>
Is the IRS Form 990 included?	<input type="text" value="N/A"/>
Are the evaluation forms (if program participants are given evaluation forms) included?	<input type="text" value="N/A"/>
Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?	<input type="text" value="N/A"/>
Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review Standards?	<input checked="" type="text" value="N/A"/> <b>no</b>

Prepared by: ashkan rezai

Date: 6/5/2025

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION			
<b>Legal Name of Applicant Organization:</b>			
(as listed on: <a href="http://www.sos.ky.gov/business/records">http://www.sos.ky.gov/business/records</a> ) BEECHMONT PRESBYTERIAN CHURCH, INC.			
<b>Main Office Street &amp; Mailing Address:</b> 417 W Ashland Ave. Louisville, KY 40214			
<b>Website:</b> <a href="https://www.laescuelitalearninghub.com/">https://www.laescuelitalearninghub.com/</a>			
<b>Applicant Contact:</b>	Sylvette Rivera Pabon	<b>Title:</b>	Director
<b>Phone:</b>	(787) 380-7800	<b>Email:</b>	laescuelitalearninghub@gmail.com
<b>Financial Contact:</b>	Rhonda Magrey	<b>Title:</b>	Administrator
<b>Phone:</b>	(502) 648-7078	<b>Email:</b>	themagreys@aol.com
<b>Organization's Representative who attended NDF Training:</b> Sylvette Rivera Pabon			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
<b>Program Facility Location(s):</b>	417 W. Ashland Ave. Louisville, KY		
<b>Council District(s):</b>	21	<b>Zip Code(s):</b>	40214
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION			
<b>PROGRAM/PROJECT NAME:</b> Healthy Families Walking Together			
<b>Total Request: (\$)</b>	\$ 10,000.00	<b>Total Metro Award (this program) in previous year: (\$)</b>	\$ 0.00
<b>Purpose of Request (check all that apply):</b>			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
<b>The Following are Required Attachments:</b>			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current year projected budget <input checked="" type="checkbox"/> Current financial statement <input type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation (current & signed) <input type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input checked="" type="checkbox"/> Faith Based Organization Certification Form, if applicable	
<b>For the current fiscal year ending June 30,</b> list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
<b>Source:</b>		<b>Amount: (\$)</b>	
<b>Source:</b>		<b>Amount: (\$)</b>	
<b>Source:</b>		<b>Amount: (\$)</b>	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 3 – AGENCY DETAILS

#### Describe Agency's Vision, Mission and Services:

Beechmont Presbyterian Church is nestled in the Beechmont Neighborhood of South Louisville. It is a culturally diverse, multi-racial & multi-cultural congregation, reflecting the changes in our city and neighborhood, over time. The church has a rich base of cross-cultural or inter-cultural members and other active congregants with potential to serve as personal resources and to share experiences, and/or to serve as cultural bridges for those who are newer to Louisville. We are able to meet the goals of our mission through our partnership with the Presbyterian Hispanic Latino Ministries of Preston Highway.

The La Escuelita Learning Hub is a program of the congregation that serves the immigrant community at large, with no regard to religious affiliation or lack thereof. La Escuelita does its programming (which is entirely nonreligious in nature) in partnership with JCPS and EVOLVE 502.

La Escuelita is an after-school and summer program for immigrant families that began as an "essential service" to children who were unable to participate in on-line education during the COVID pandemic and continued at the parent's request. In addition to family support and services, including case management, youth receive academic and social support in Monday-Thursday afternoon programming that promotes positive social/emotional learning and development.

#### Goals and Benefits:

\*Participants will experience improved academic performance and proficiency in English, per the cultivation of second language skills, and ESL support.

\*The program works with school personnel and parents to improve academic performance, access special services and improve school retention rates.

\*Youth are engaged in culturally inclusive social development activities and academic enrichment.

\*The program supports positive behaviors due to the integration of approaches that support the social/emotional development of marginalized youth.

\*The program integrates trauma informed strategies ...immigrant and refugee youth have higher rates of trauma than youth who are not transnational. While youth are incredibly resilient, trauma and toxic stress can result in poor health outcomes that persist throughout life. However, clinical interventions can promote resilience and decrease the negative impact of trauma/Source- MPDI

\*The program provides case management services connecting families with the supportive services needed to ease resettlement and regain stability. La Escuelita has a staff member who works in conjunction with Neighborhood Navigator, a program of South Louisville Community Ministries to provide additional case management support. These resources include vital medical and psychological services.

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 4 - BOARD OF DIRECTORS AND PAID STAFF

Board Member	Term End Date
Rhonda Magrey	12/31/2027
Brian Cubbage	12/31/2025
Comfort Siafa	12/31/2026
Galen Zavala	12/31/2025
Del Braaksma	12/31/2027

**Describe the Board term limit policy:**

Board (session) terms are 3 years and board members are elected by the congregation to serve a maximum of 2 consecutive 3 year terms.

Three Highest Paid Staff Names	Annual Salary
Rev. Marissa Galvan Valle, pastor	\$ 20,662.00
Sylvette Rivera Pabon, Director	\$ 47,000.00
Yai Malave, Program Assistant	\$ 15,200.00



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 5 – PROGRAM/PROJECT NARRATIVE

**A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):**

Program Description: The Healthy Families Walking Together project will contract a licensed bilingual therapist to provide individual and group therapy and services to students, and provide a resource for parents. Students will receive individual and group therapy to address trauma reactivity, increase coping skills, and teach somatic techniques to help students decrease stress, increase emotional intelligence, and obtain more agency over their emotions and behaviors. These interventions will be tailored to address specific behaviors and age groups identified through an initial assessment. A separate program will be offered to parents earlier in the day, while students are still in school, and will provide psycho-education regarding trauma, mutual support as immigrant parents, and practical strategies to help parents build confidence in understanding and managing their children's behavior. This part of the program will include transportation, childcare, and lunch for the parents. If awarded the grant we will be contracting with a bilingual Mental Health professional Maria Scharfenberger (who has agreed to lead this program). The program will operate for 10 weeks during the Fall semester of the 2025-2026 school year (September - December, 2025).

Client population: Immigrant families from Latin America and Sudan including the countries of: Honduras, Mexico, Venezuela, Ecuador, Cuba, Sudan, and South Sudan

**B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):**

Funding for a 10 week, half day program with the children and their parents will be spent as follows:

Parents' lunch -	\$1,500
Child Care -	\$1,000 (to enable parents of infants/ preschoolers to participate)
Transportation -	\$1,500
Professional Counselor	\$6,000 (1/2 day for 10 weeks)
Total budget	\$10,000





## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**C: If this request is a fundraiser, please detail how the proceeds will be spent:**

Does not apply

**D: For Expenditure Reimbursement Only** – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

- ☐ The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

- ☐ Reimbursements should not be made before application date unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:**

Short term Outcomes: 1) Students will gain tools enabling them to cope with intrusive thoughts, anxiety and negative effects of trauma and strategies for self-regulation to improve emotional health and social interactions and avoid school suspensions. 2) Students with improved emotional health will be able to concentrate better in school and grades will improve. 3) Gaining improved emotional health will improve the physical health of our students (several experience anxiety-related headaches and stomach aches. 4) Provision of a support group will help parents to network and to receive mutual support and practical advice from peers who are coping with similar migration-related trauma. They will be equipped to better understand trauma, and manage their children's behavior. This will result in a more stable home life

Long term Objectives: A) Our students will have improved academic performance, improved school attendance and less school suspensions enabling them to better progress in school and graduate B) Our students will have healthy, fulfilling relationships absent of behaviors that are harmful to themselves and others. C) Our parents will have healthy relationships with their children and peers enabling them to provide a stable, healthy home environment.

Measuring Objectives A)(Academic performance) Louisville Metro Youth Success Network provides the CASCADE Platform to access JCPS student data: attendance, grades and school suspensions. B) (Social/emotional health) Youth Success Network provides an assessment tool, Staff Rating of Youth Behavior (SRYB) to do a behavior assessment at the beginning and end of each academic year. C) (Parents) Our parents will gain skills to strengthen their social and emotional health and parenting skills. They will be asked to do an evaluation at the end of the 10 weeks to indicate if they have gained skills through their involvement in the program.

**F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.**

- 1) South Louisville Community Ministries - Founding partner; board member. Provides physical supports to our families: food pantry, rental and utility assistance. Connects us with other agencies across the metro area as we provide case management services through the Neighborhood Navigator Network
- 2) Presbyterian Hispanic Latino Ministries of Preston Highway - Founding partner; two committee members. Provides volunteers and inter-cultural consultation.
- 3) Metro United Way Youth Success Network - Provides funding, evaluations, and offers bi-monthly staff training and opportunities to network with over 200 member organizations.
- 4) EVOLVE 502 - Provides two enrichment providers (art, music, theatre, dance) a week and two literacy tutors each day (M-Th), and funding. They're our liaison with JCPS for our summer school program for which they provide 2 leadership counselors
- 5) I'd Rather Be Reading - Literacy program which trains literacy tutors provided by EVOLVE 502
- 6) Anyone Can Read - Literacy program which provides software and trains tutors
- 7) JCPS - Provides teachers, transportation nurses, meals, curriculum, and chrome books for the summer program we do in conjunction with them:: The Summer Success League
- 8) Beechmont Community Center - Provides Dare to Care Food Pantry and enrichment classes
- 9) La Casita Center - Provides social service and legal support; Provided a legal clinic for La Escuelita Parents to do education on immigrant rights



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 6 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non- Metro Funds	Total Funds
<b>A: Personnel Costs Including Benefits</b>			\$ 0.00
<b>B: Rent/Utilities</b>			\$ 0.00
<b>C: Office Supplies</b>			\$ 0.00
<b>D: Telephone</b>			\$ 0.00
<b>E: In-town Travel</b>			\$ 0.00
<b>F: Client Assistance (See Detailed List on Page 8)</b>			\$ 0.00
<b>G: Professional Service Contracts</b>	\$ 6,000.00		\$ 6,000.00
<b>H: Program Materials</b>			\$ 0.00
<b>I: Community Events &amp; Festivals (See Detailed List on Page 8)</b>			\$ 0.00
<b>J: Machinery &amp; Equipment</b>			\$ 0.00
<b>K: Capital Project</b>			\$ 0.00
<b>L: Other Expenses (See Detailed List on Page 8)</b>	\$ 4,000.00		\$ 4,000.00
<b>*TOTAL PROGRAM/PROJECT FUNDS</b>	\$ 10,000.00	\$ 0.00	\$ 10,000.00
<b>% of Program Budget</b>	100.00%	0.00%	<b>100%</b>

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	\$ 0.00
United Way	\$ 0.00
Private Contributions (do not include individual donor names)	\$ 0.00
Fees Collected from Program Participants	\$ 0.00
Other (please specify)	
Total Revenue for Columns 2 Expenses **	\$ 0.00

\*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

\*\*Must equal or exceed total in column 2.



# LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail for Client Assistance, Community Events & Festivals or Other Expenses shown on Page 7 (circle one and use multiple sheets if necessary)	Column 1	Column 2	Column (1 + 2)=3
	Proposed Metro Funds	Non- Metro Funds	Total Funds
Lunch for parent group meetings	\$ 1,500.00		\$ 1,500.00
Transportation to and from parent group meetings	\$ 1,500.00		\$ 1,500.00
Pre-school Child Care for parent group meetings	\$ 1,000.00		\$ 1,000.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
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			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
<b>Total</b>	<b>\$ 4,000.00</b>	<b>\$ 0.00</b>	<b>\$ 4,000.00</b>



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**Detail of In-Kind Contributions for this PROGRAM only:** Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
Program volunteers (14 vol)	\$ 34,020.00	252 hrs/month= 2,268 x \$15/hr
Volunteer Social Services & Sustainability Advisor (15 vol)	\$ 21,600.00	120 hrs/month x 9 months=1080 hrs x \$20/hr
10 used laptops from Harvey Brown Presbyterian Church (for literacy work)	\$ 3,000.00	10 laptops @ \$300/a piece
<i>Total Value of In-Kind</i> <i>(to match Program Budget Line Item.</i> Volunteer Contribution & Other In Kind)	\$ 58,620.00	

**\* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

**Agency Fiscal Year Start Date:** 01/01/2025

**Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year?** NO ☒ YES ☐

**If YES, please explain:**

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 7 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

#### Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked and the funds will not be disbursed to our organization.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.

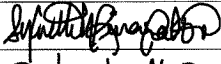
#### Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

**Relationship Disclosure:** List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

### SECTION 8 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:		Date:	05/26/2025
Legal Signatory: (please print):	Sylvette N. Rivera Pabon	Title:	Director
Phone: (787) 380-7800	Extension:	Email:	LaEscuelitaLearningHub@gmail.com



**Louisville Metro Government  
Office of Management and Budget**

**Neighborhood Development Fund Training Attestation**

Grantee Organization Name: La Escuelita Learning Hub / Beechmont Presbyterian Church

Grantee Representative Name: Debra Braaksma / Sylvette N. Rivera Pabon

*I agree that I am an authorized representative and/or signatory of the organization named above and attest to having viewed the Neighborhood Development Fund training presentation. I understand the reporting requirements of the Neighborhood Development Fund grant. Additionally, after viewing the presentation, I have correctly answered the below questions.*

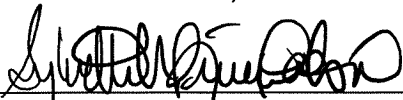
Please check:



I viewed the NDF training material on the website

Answer the following questions before signing (Circle or write in the correct answer).

1. The NDF funding your agency received is a gift from LMG? True or **False**
2. Name the three budget categories that require a detail list.  
Client Assistant, Community Events and Festivals and Other Expenses.
3. If your agency charged gross pay to NDF, you are required to provide additional documentation to satisfy reporting requirements. **True** or False
4. Which four questions should your financial support documentation answer at all times?  
Who made the purchase, What was the purchased, When was the purchase made, and Where was the purchase made.
5. Your agency is considered noncompliant if you do not account for funds received and/or your financial report is missing support documentation? **True** or False
6. Canceled check, bank statement, invoice and receipt are considered proof of payment. True or False.

  
Grantee Representative Signature

5/26/2025  
Date

**NOTE:** Please return to Roxanne Steele

E-mail address: Roxanne.Steele@louisvilleky.gov

Fax: 502-574-3219

Mailing Address: Louisville Metro Government  
ATTN: NDF Coordinator  
611 West Jefferson St.  
Louisville, KY 40202



Presbyterian Church (U.S.A.)  
**Administrative Services Group**

100 Witherspoon Street | Louisville, KY 40202 | pcusa.org/acorp

June 9, 2025

Beechmont Presbyterian Church  
417 W Ashland Ave  
Louisville, KY 40214

**RE: TAX EXEMPTION**

**TO WHOM IT MAY CONCERN:**

This letter should serve to confirm that we have verified through the records of the Presbyterian Church (U.S.A.) (Employer Identification Number: 23-6393377/Group Exemption Number: 1617) that the Beechmont Presbyterian Church (Employer Identification Number: 61-6011246), located in Louisville, Kentucky, is a member church of the Presbyterian Church (U.S.A.), is in good standing and is entitled to the Federal tax exemption granted to the Presbyterian Church (U.S.A.).

The letters attached are the most up-to-date letters we have and they all refer to the letter dated 1964 which states that the Presbyterian Church (U.S.A.), and its synods, presbyteries, and churches are exempt from federal income tax as nonprofit religious organizations under section 501(c)(3) of the Internal Revenue Code.

If you need any other information or have any questions, please feel free to contact me directly at the number listed below.

Sincerely,

A handwritten signature in cursive script that reads "Samantha E. Lund".

Samantha E. Lund  
Legal Office Administrator

cc: April L. Davenport, General Counsel & Vice President

Enclosures





Department of the Treasury  
Internal Revenue Service

Cincinnati Service Center  
CINCINNATI OH 45999-0038

In reply refer to: 0255879722  
Jan. 26, 2024 LTR 4168C 0  
23-6393377 000000 00

00012830

BODC: TE

PRESBYTERIAN CHURCH USA  
PARENT OF GEN 1617  
% APRIL L DAVENPORT  
100 WITHERSPOON ST  
LOUISVILLE KY 40202

RECEIVED

JAN 29 2024

Legal & Risk  
Management Services

022174

Employer ID number: 23-6393377  
Form 990 required: No

Dear Taxpayer:

We're responding to your request dated Jan. 19, 2024, about your tax-exempt status.

We issued you a determination letter in January 1964, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also show you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(i).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at [www.irs.gov/forms-pubs](http://www.irs.gov/forms-pubs) or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m.,

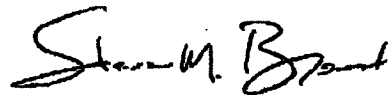
0255879722  
Jan. 26, 2024 LTR 4168C 0  
23-6393377 000000 00  
00012831

PRESBYTERIAN CHURCH USA  
PARENT OF GEN 1617  
% APRIL L DAVENPORT  
100 WITHERSPOON ST  
LOUISVILLE KY 40202

local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

Sincerely yours,



Steve M. Brown, Operations Manager  
Operations 3-CIN



OGDEN UT 84201-0029

In reply refer to: 4077967774  
Dec. 17, 2018 LTR 4167C 0  
23-6393377 000000 00  
00026033  
BODC: TE

PRESBYTERIAN CHURCH USA  
PARENT OF GEN 1617  
100 WITHERSPOON STREET  
LOUISVILLE KY 40202

028984

Employer identification number: 23-6393377  
Group exemption number: 1617

Dear Taxpayer:

This is in response to your request dated Dec. 03, 2018, for information about your tax-exempt status.

Our records indicate we issued a determination letter to you in January 1964, and you're currently exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also recognized the subordinates on the list you submitted as exempt from federal income tax under IRC Section 501(c)(3).

For federal income tax purposes, donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106 and 2522.

Because IRC Section 170(c) describes your subordinate organizations, donors can deduct contributions they make to them.

Please refer to [www.irs.gov/charities](http://www.irs.gov/charities) for information about filing requirements. Specifically, IRC Section 6033(j) provides that, if you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

In addition, each subordinate organization is subject to automatic revocation if it doesn't file a required return or notice for three consecutive years. Subordinate organizations can file required returns or notices individually or as part of a group return.

For tax forms, instructions, and publications, visit [www.irs.gov](http://www.irs.gov) or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

4077967774  
Dec. 17, 2018 LTR 4167C 0  
23-6393377 000000 00  
00026034

PRESBYTERIAN CHURCH USA  
PARENT OF GEN 1617  
100 WITHERSPOON STREET  
LOUISVILLE KY 40202

Sincerely yours,

*Stephen A. Martin*

Stephen A. Martin  
Director, EO Rulings & Agreements

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**IRS** Department of the Treasury  
Internal Revenue Service

P.O. Box 2508, Room 4010  
Cincinnati OH 45201

In reply refer to: 4077589886  
Nov. 03, 2015 LTR 4167C 0  
23-6393377 000000 00

00024358

BODC: TE

PRESBYTERIAN CHURCH USA  
100 WITHERSPOON ST  
LOUISVILLE KY 40202-1396



028716

Employer Identification Number: 23-6393377  
Group Exemption Number: 1617  
Person to Contact: Mr. Schatz  
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Apr. 24, 2015, request for information about your tax-exempt status.

Our records indicate that you were issued a determination letter in January 1964, and that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Based on the information supplied, we recognized the subordinates named on the list you submitted as exempt from Federal income tax under section 501(c)(3) of the Code.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106 and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Jeffrey I. Cooper  
Director, EO Rulings & Agreement



Department of the Treasury  
Internal Revenue Service

OGDEN UT 84201-0038

In reply refer to: 0438084623  
Mar. 02, 2015 LTR 4168C 0  
23-6393377 000000 00  
00039621  
BODC: TE

PRESBYTERIAN CHURCH USA  
100 WITHERSPOON ST  
LOUISVILLE KY 40202-1396



030542

Employer Identification Number: 23-6393377  
Person to Contact: EO ACCOUNTS  
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Feb. 19, 2015, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(03) of the Internal Revenue Code in a determination letter issued in 196401.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(i).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website [www.irs.gov/eo](http://www.irs.gov/eo) for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0438084623  
Mar. 02, 2015 LTR 4168C 0  
23-6393377 000000 00  
00039622

PRESBYTERIAN CHURCH USA  
100 WITHERSPOON ST  
LOUISVILLE KY 40202-1396

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,



Ginni L. Redfern  
Program Manager, AM OPS 1



**IRS** Department of the Treasury  
Internal Revenue Service

P.O. Box 2508  
Cincinnati OH 45201

In reply refer to: 0752251399  
Oct. 30, 2013 LTR 4168C 0  
23-6393377 000000 00  
Input Op: 0752251399 00032097  
BODC: TE

**PRESBYTERIAN CHURCH USA**  
100 WITHERSPOON ST  
LOUISVILLE KY 40202-6300



119280

Employer Identification Number: 23-6393377  
Person to Contact: CUSTOMER SERVICE  
Toll Free Telephone Number: 1-877-829-5500

**Dear PRESBYTERIAN CHURCH USA:**

This is in response to your Oct. 21, 2013, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(03) of the Internal Revenue Code in a determination letter issued in JANUARY 1964.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(i).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website [www.irs.gov/eo](http://www.irs.gov/eo) for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

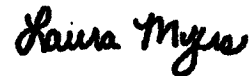


0752251399  
Oct. 30, 2013 LTR 4168C 0  
23-6393377 000000 00  
Input Op: 0752251399 00032098

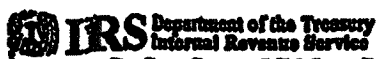
PRESBYTERIAN CHURCH USA  
100 WITHERSPOON ST  
LOUISVILLE KY 40202-6300

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

A handwritten signature in cursive script that reads "Laura Myers".

Laura Myers  
Operations Manager, AM Ops. 3



Department of the Treasury  
Internal Revenue Service  
P.O. Box 2508, Room 4010  
Cincinnati OH 45201

In reply refer to: 4077552845  
May 17, 2011 LTR 4167C 0  
23-6393377 000000 00

00036199  
BODC: TE

PRESBYTERIAN CHURCH USA  
100 WITHERSPOON STREET  
LOUISVILLE KY 40202

90838

Employer Identification Number: 23-6393377  
Group Exemption Number: 1617  
Person to Contact: Mrs. Jones  
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Mar. 23, 2011, request for information about your tax-exempt status.

Our records indicate that you were issued a determination letter in Jan. 1964, and that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Based on the information supplied, we recognized the subordinates named on the list you submitted as exempt from Federal income tax under section 501(c)(3) of the Code.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106 and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

*Cindy Thomas*

Cindy Thomas  
Manager, EO Determinations

**Internal Revenue Service**

**Department of the Treasury**

**District  
Director**

P.O. Box 1680, GPO Brooklyn, N.Y. 11202

**Date:** OCT 22 1984

George W. McKeag, Esq.  
c/o Morgan, Lewis and Bockius  
2000 One Logan Square  
Philadelphia, PA 19103

**Person to Contact:**  
Mrs. E. Casa  
**Contact Telephone Number:**  
(212) 330-7411

**Re:** 23-6393377

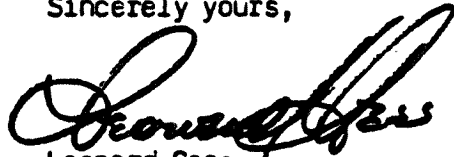
Dear Sir or Madam:

Reference is made to your request for verification of the tax exempt status of Presbyterian Church (U.S.A.).

A determination or ruling letter issued to an organization granting exemption under the Internal Revenue Code of 1954 or under a prior or subsequent Revenue Act remains in effect until exempt status has been terminated, revoked or modified.

Our records indicate that exemption was granted as shown below.

Sincerely yours,



Leonard Gass  
District Disclosure Officer

**Name of Organization:** Presbyterian Church (U.S.A.)

**Date of Exemption Letter:** January, 1964

**Exemption granted pursuant to** 1954 Code section 501(c)(3) or its predecessor Code Section.

**Foundation Classification (If Applicable):** Not a private foundation as you are an organization described in section 509(a)(1) of the Internal Revenue Code.

Internal Revenue Service  
District Director

Department of the Treasury

Date: JUN 07 1964

► Presbyterian Church(U.S.A.)  
475 Riverside Drive  
Room 1201  
New York, N.Y. 10115

RE: 23-6393377  
GEN 1617

Date of Exemption: January, 1964  
Internal Revenue Code Section: 501(c)(3)

Gentlemen:

Thank you for submitting the information shown below. We have made it a part of your file.

The changes indicated do not adversely affect your exempt status and the exemption letter issued to you continues in effect.

Please let us know about any future change in the character, purpose, method of operation, name or address of your organization. This is a requirement for retaining your exempt status.

Thank you for your cooperation.

Sincerely yours,

  
District Director

<u>Item Changed</u>	<u>From</u>	<u>To</u>
Name & Address	The United States Presbyterian Church in the United States of America Chatsworth, Illinois	Presbyterian Church ( U.S.A.) 475 Riverside Drive Room 1201 New York, N.Y. 10115

2. 6. 24-1  
Department of the Treasury

Internal Revenue Service  
Washington, DC 20224

Date: \_\_\_\_\_ In reply refer to:

October 6, 1970 T:MS:EO  
United Presbyterian Church In The  
United States Of America  
510 Witherspoon Building  
Philadelphia, Pennsylvania 19107



OCT 12 1970

Gentlemen:

In accordance with the notifications you recently submitted, you and the organizations you operate, supervise, or control (and which are covered by your notifications) have been classified as organizations that are not private foundations as defined in section 509(a) of the Internal Revenue Code.

This classification is based on the assumption that operations will continue in the manner that constitutes the basis for such classification. Any changes in purposes, character, or method of operation must be reported to us so we may consider the effect on status.

Sincerely yours,

*J. A. Dolan*  
Chief, Rulings Section  
Exempt Organizations Branch

FORM 83-0706 (8-70)



U. S. TREASURY DEPARTMENT  
INTERNAL REVENUE SERVICE  
WASHINGTON 25, D. C.

1964 FEB 4 AM 9:09

JAN 31 1964

IN REPLY REFER TO  
T:R:EO:1  
JGD

The United Presbyterian Church in the  
United States of America  
Office of the General Assembly  
510 Witherspoon Building  
Philadelphia 7, Pennsylvania

Gentlemen:

Your application for a group ruling, holding you and your subordinate units exempt from Federal income tax as organizations described in section 501(c)(3) of the Internal Revenue Code of 1954, has been considered.

Based on the information submitted, it is held that you and your synods, presbyteries and churches whose names appear on pages 542 through 620 inclusive, of the May 1963 edition of part III of the minutes of your general assembly are exempt from Federal income tax as organizations described in section 501(c)(3) of the Internal Revenue Code of 1954 as it is shown that you and your subordinate units are organized and operated exclusively for religious purposes.

You and your synods, presbyteries and churches are not required to file Federal income tax returns so long as a tax exempt status is maintained.

It will not be necessary for you and your synods, presbyteries and churches to file the annual return of information, Form 990-A, generally required of organizations exempt under section 501(c)(3) of the Code, as the specific exceptions contained in section 6033(a) of the Code are applicable.

Contributions made to you and your synods, presbyteries and churches are deductible by the donors as provided by section 170 of the Code. Bequests, legacies, devises, transfers, or gifts, to or for the use of you and your synods, presbyteries and churches are deductible for Federal estate and gift tax purposes as provided by sections 2055, 2106 and 2522 of the Code.

The United Presbyterian  
Church in the United  
States of America

You and your synods, presbyteries and churches are not liable for the taxes imposed under the Federal Insurance Contributions Act (social security taxes) unless waiver of exemption certificates are, or have been, filed as provided in that Act. Inquiries about the waiver of exemption certificate should be addressed to your District Director. You and your synods, presbyteries and churches are not liable for the tax imposed under the Federal Unemployment Tax Act.

For next year and each succeeding year thereafter, please send us the following information annually not later than forty-five days after the close of your annual accounting period:

1. Lists, arranged in alphabetical or numerical order, showing the names and mailing addresses of (a) your new subordinate units and (b) those which have ceased to exist or have changed their names or mailing addresses. One copy of the list should be furnished for use of this office and one additional copy for the use of each District Director in whose district one or more of your subordinate units are located. Directories may be furnished in lieu of the lists referred to above if a directory is published.
2. A statement, signed by one of your principal officers, stating whether or not the information upon which your original group ruling is based is applicable in all respects to your new subordinate units.
3. A statement, if at the close of the year, there were no changes in your roster.
4. A statement of any changes in the character, purposes or method of operation of your organization or those of any of your subordinate units.

The United Presbyterian  
Church in the United  
States of America

5. Duplicate copies of any amendments to the  
charters or bylaws of your organization or  
those of any of your subordinate units.

This ruling is not applicable to any of your subordinate units  
organized and operated in a foreign country.

The District Director in Philadelphia is being advised of  
this action.

Very truly yours,

  
Acting Chief, Exempt Organizations Branch



November 19, 2024

<b>61000 Property</b>				
61001	Utilities - Gas & Electric	\$	3,000.00	\$ 1,561.98
61002	Utilities - Water	\$	4,000.00	\$ 649.13
61003	Building Maintenance	\$	21,000.00	\$ 651.46
61004	Grounds Maintenance	\$	3,500.00	\$ 1,399.86
61005	P&C Insurance	\$	15,000.00	\$ 3,684.50
61006	Janitorial Services	\$	3,000.00	\$ 465.00
	<b>Total Property</b>	<b>\$</b>	<b>49,500.00</b>	<b>\$ 8,411.93</b>
<b>62000 Administration</b>				
62001	Bank Service Charge	\$	450.00	\$ 34.24
62002	Telephone and Internet	\$	3,500.00	\$ 549.94
62003	Dues and Subscriptions	\$	100.00	\$ -
62004	Insurance Expense			
62005	Office Supplies	\$	100.00	
62006	Payroll Expenses	\$	-	
62007	Postage and Delivery	\$	150.00	\$ -
62008	Printing & Reproduction	\$	1,800.00	\$ 367.26
62009	Professional Fees			
62010	Computer/ Audiovisual	\$	600.00	\$ 154.94
62011	Session Expenses	\$	300.00	\$ -
62012	Taxes & Licenses	\$	100.00	\$ 73.25
62013	Website Costs	\$	300.00	\$ -
62014	Loan Repayment	\$	6,600.00	\$ 1,100.68
	<b>Total Administration</b>	<b>\$</b>	<b>14,000.00</b>	<b>\$ 2,280.31</b>
	Sudanese Peace and Trauma	\$	848.72	\$ -
	<b>Total Expense</b>	<b>\$</b>	<b>110,530.72</b>	<b>\$ 23,048.47</b>
	<b>Net Income/Loss</b>		<b>-\$36,082.00</b>	<b>\$1,844.83</b>

May 13, 2025

La Escuelita (Income)		2025 Budgeted	YTD 2025	La Escuelita (Expenses)		2025 Budgeted	YTD 2025
4100S	Learning Hub	\$ 131,000.00	\$132,677.00	60900	La Escuelita/ Learning Hub	\$ -	\$ 106.71
	Learning Hub Holdover from 2024	\$9,775.88	\$9,775.88	60901	Staff Costs	\$ 63,700.00	\$ 19,974.61
				60902	Food Costs	\$ 3,500.00	\$ 1,406.50
				60903	Transportation Costs	\$ 42,300.00	\$ 17,361.74
	<b>Total Income</b>	<b>\$ 140,775.88</b>	<b>\$142,452.88</b>	60904	Program Costs	\$ 5,000.00	\$ 1,559.61
				60905	Utilities	\$ 5,500.00	
				60906	Benefits	\$ 8,764.00	\$ 2,737.08
				60907	Building Maintenance & Cleaning	\$ 4,000.00	\$ 647.22
				60908	Insurance	\$ 7,369.00	
				60909	Taxes	\$ 10,000.00	\$ 3,512.85
					<b>Total Expenses</b>	<b>\$150,133.00</b>	<b>\$ 47,306.32</b>
				Cameras Incl.			
				<b>Current Amount on Hand for La Escuelita</b>			
				<b>\$95,146.56</b>			

# Budget vs. Actuals\_Budget\_FY25\_P&L\_Report

January 1-December 31, 2025

DISTRIBUTION ACCOUNT	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET BY	PERCENT OF BUDGET
<b>Income</b>				
40000 Tithes/Offerings	31,854.23	50,000.00	-18,145.77	63.71 %
40003 Designated Donations	5,000.00	0.00	5,000.00	
40004 Special Funds Account	163.15	500.00	-336.85	32.63 %
41001 One Great Hour	64.75	250.00	-185.25	25.9 %
<b>41005 Learning Hub</b>	<b>134,729.00</b>	<b>131,000.00</b>	<b>3,729.00</b>	<b>102.85 %</b>
41006 Kroger Youth Account	5,356.42	0.00	5,356.42	
41007 Capital Campaign	1,329.00	5,000.00	-3,671.00	26.58 %
42000 Scholarship Endowment Income	449.01	1,600.00	-1,150.99	28.06 %
45000 Rental Income	7,150.00	13,200.00	-6,050.00	54.17 %
48000 Interest Income	12.36	0.00	12.36	
Services	1,437.23	0.00	1,437.23	
Uncategorized Revenue	184.50	0.00	184.50	
40001 NonCash Donation	0.00	500.00	-500.00	0.0 %
41002 Peacemaking	0.00	150.00	-150.00	0.0 %
41003 Pentecost	0.00	200.00	-200.00	0.0 %
41004 Joy Offering	0.00	100.00	-100.00	0.0 %
41008 Crisis Fund	0.00	500.00	-500.00	0.0 %
46000 Program Income	0.00	500.00	-500.00	0.0 %
<b>Total for Income</b>	<b>\$187,729.65</b>	<b>\$203,500.00</b>	<b>-\$15,770.35</b>	<b>92.25 %</b>
<b>Cost of Goods Sold</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Gross Profit</b>	<b>\$187,729.65</b>	<b>\$203,500.00</b>	<b>-\$15,770.35</b>	<b>92.25 %</b>
<b>Expenses</b>				
50000 Partnerships	\$0.00	\$0.00	\$0.00	
50002 Shared Missions	500.00	500.00	0.00	100.0 %
50003 Other Giving	600.00	1,200.00	-600.00	50.0 %
50005 One Great Hour of Sharing	437.27	250.00	187.27	174.91 %
50006 Peace and Global Witness	51.38	150.00	-98.62	34.25 %
50007 Pentecost	107.24	200.00	-92.76	53.62 %
50008 Joy Offering	195.00	100.00	95.00	195.0 %
50001 Per Capita	0.00	1,450.40	-1,450.40	0.0 %
50009 MKP - New Immigrant Ministry	0.00	1,000.00	-1,000.00	0.0 %
<b>Total for 50000 Partnerships</b>	<b>\$1,890.89</b>	<b>\$4,850.40</b>	<b>-\$2,959.51</b>	<b>38.98 %</b>
51000 Payroll & Compensation	\$0.00	\$0.00	\$0.00	
51001 Pastor Salary	7,109.00	20,661.00	-13,552.00	34.41 %
51002 Pastor Housing	1,500.00	0.00	1,500.00	
51999 Payroll Tax Expense	8,223.76	8,300.00	-76.24	99.08 %
51005 Pastor Continuing Ed	0.00	250.00	-250.00	0.0 %
51010 Staff Salaries	0.00	3,000.00	-3,000.00	0.0 %

# Budget vs. Actuals\_Budget\_FY25\_P&L\_Report

January 1-December 31, 2025

DISTRIBUTION ACCOUNT	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET BY	PERCENT OF BUDGET
52000 Worker's Comp	0.00	1,000.00	-1,000.00	0.0 %
<b>Total for 51000 Payroll &amp; Compensation</b>	<b>\$16,832.76</b>	<b>\$33,211.00</b>	<b>-\$16,378.24</b>	<b>50.68 %</b>
60000 Ministries	\$0.00	\$0.00	\$0.00	
60100 Christian Education	604.14	1,000.00	-395.86	60.41 %
60200 Music and Worship Ministry	\$0.00	\$0.00	\$0.00	
60202 Music Materials & Licenses	705.00	700.00	5.00	100.71 %
60201 Piano Tuning	0.00	200.00	-200.00	0.0 %
60204 Virtual Worship	0.00	250.00	-250.00	0.0 %
<b>Total for 60200 Music and Worship Ministry</b>	<b>\$705.00</b>	<b>\$1,150.00</b>	<b>-\$445.00</b>	<b>61.3 %</b>
60300 Discipleship & Worship	61.85	250.00	-188.15	24.74 %
60600 Youth Ministry	49.33	600.00	-550.67	8.22 %
60800 Witness and Care Committee	\$0.00	\$400.00	-\$400.00	0.0 %
60801 Fellowship and Special Events	54.10	1,200.00	-1,145.90	4.51 %
60802 Crisis Fund Expenditure	0.00	500.00	-500.00	0.0 %
60803 Outreach Efforts	0.00	270.00	-270.00	0.0 %
60804 Community Involvement & Mission	0.00	500.00	-500.00	0.0 %
<b>Total for 60800 Witness and Care Committee</b>	<b>\$54.10</b>	<b>\$2,870.00</b>	<b>-\$2,815.90</b>	<b>1.89 %</b>
60900 La Escuelita/ Learning Hub	\$106.71	\$0.00	\$106.71	
60901 Staff Expense	25,627.79	63,700.00	-38,072.21	40.23 %
60902 Food Expenses	1,625.63	3,500.00	-1,874.37	46.45 %
60903 Transportation Expenses	20,793.91	42,300.00	-21,506.09	49.16 %
60904 Program Expenses	3,072.21	5,000.00	-1,927.79	61.44 %
60906 Benefits	2,737.08	8,764.00	-6,026.92	31.23 %
60907 Building Maintenance/Cleaning	647.22	4,000.00	-3,352.78	16.18 %
60909 La Escuelita Taxes	3,512.85	10,000.00	-6,487.15	35.13 %
60905 Utilities	0.00	5,500.00	-5,500.00	0.0 %
60908 Insurance	0.00	7,369.00	-7,369.00	0.0 %
<b>Total for 60900 La Escuelita/ Learning Hub</b>	<b>\$58,123.40</b>	<b>\$150,133.00</b>	<b>-\$92,009.60</b>	<b>38.71 %</b>
60001 BPC Scholarship	0.00	1,600.00	-1,600.00	0.0 %
60003 Deacons	0.00	200.00	-200.00	0.0 %
60500 Children's Ministry	0.00	250.00	-250.00	0.0 %
60700 Stewardship & Administration	0.00	200.00	-200.00	0.0 %
<b>Total for 60000 Ministries</b>	<b>\$59,597.82</b>	<b>\$158,253.00</b>	<b>-\$98,655.18</b>	<b>37.66 %</b>
61000 Property	\$0.00	\$0.00	\$0.00	
61001 Utilities - Gas & Electric	3,371.65	3,000.00	371.65	112.39 %
61002 Utilities - Water & Garbage	1,376.07	4,000.00	-2,623.93	34.4 %
61003 Building Maintenance	8,301.93	21,000.00	-12,698.07	39.53 %
61004 Grounds Maintenance	2,099.86	3,500.00	-1,400.14	60.0 %
61005 P&C Insurance	7,369.00	15,000.00	-7,631.00	49.13 %

# Budget vs. Actuals\_Budget\_FY25\_P&L\_Report

January 1-December 31, 2025

DISTRIBUTION ACCOUNT	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET BY	PERCENT OF BUDGET
61006 Janitorial Services	1,065.00	3,000.00	-1,935.00	35.5 %
<b>Total for 61000 Property</b>	<b>\$23,583.51</b>	<b>\$49,500.00</b>	<b>-\$25,916.49</b>	<b>47.64 %</b>
62000 Administration	\$0.00	\$0.00	\$0.00	
62001 Bank Service Charges	311.73	450.00	-138.27	69.27 %
62002 Telephone and Internet Expenses	1,404.94	3,500.00	-2,095.06	40.14 %
62003 Dues and Subscriptions	594.76	100.00	494.76	594.76 %
62008 Printing and Reproduction	750.23	1,800.00	-1,049.77	41.68 %
62014 Roof Loan Repayment	2,751.70	6,600.00	-3,848.30	41.69 %
62005 Office Supplies	0.00	100.00	-100.00	0.0 %
62007 Postage and Delivery	0.00	150.00	-150.00	0.0 %
62010 Computer Expense	0.00	600.00	-600.00	0.0 %
62011 Session Expense	0.00	300.00	-300.00	0.0 %
62013 Website costs	0.00	300.00	-300.00	0.0 %
<b>Total for 62000 Administration</b>	<b>\$5,813.36</b>	<b>\$13,900.00</b>	<b>-\$8,086.64</b>	<b>41.82 %</b>
62012 Taxes & Licenses	73.25	100.00	-26.75	73.25 %
<b>Total for Expenses</b>	<b>\$107,791.59</b>	<b>\$259,814.40</b>	<b>-\$152,022.81</b>	<b>41.49 %</b>
<b>Net Operating Income</b>	<b>\$79,938.06</b>	<b>-\$56,314.40</b>	<b>\$136,252.46</b>	<b>-141.95 %</b>
Other Income	0.00	0.00	0.00	
Other Expenses	0.00	0.00	0.00	
<b>Net Other Income</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b>Net Income</b>	<b>\$79,938.06</b>	<b>-\$56,314.40</b>	<b>\$136,252.46</b>	<b>-141.95 %</b>

Statement of Activity  
BEECHMONT PRESBYTERIAN CHURCH INC  
January 1-June 2, 2025

DISTRIBUTION ACCOUNT	TOTAL
<b>Income</b>	
40000 Tithes/Offerings	31,854.23
40003 Designated Donations	5,000.00
40004 Special Funds Account	163.15
41001 One Great Hour	64.75
41005 Learning Hub	134,729.00
41006 Kroger Youth Account	5,356.42
41007 Capital Campaign	1,329.00
42000 Scholarship Endowment Income	449.01
45000 Rental Income	7,150.00
48000 Interest Income	12.36
Services	1,437.23
Uncategorized Revenue	166.05
<b>Total for Income</b>	<b>\$187,711.20</b>
<b>Cost of Goods Sold</b>	
<b>Gross Profit</b>	<b>\$187,711.20</b>
<b>Expenses</b>	
50000 Partnerships	0
50002 Shared Missions	500.00
50003 Other Giving	600.00
50005 One Great Hour of Sharing	437.27
50006 Peace and Global Witness	51.38
50007 Pentecost	107.24
50008 Joy Offering	195.00
<b>Total for 50000 Partnerships</b>	<b>\$1,890.89</b>
51000 Payroll & Compensation	0
51001 Pastor Salary	7,109.00
51002 Pastor Housing	1,500.00
51999 Payroll Tax Expense	8,223.76
<b>Total for 51000 Payroll &amp; Compensation</b>	<b>\$16,832.76</b>
60000 Ministries	0
60100 Christian Education	604.14
60200 Music and Worship Ministry	0
60202 Music Materials & Licenses	705.00
<b>Total for 60200 Music and Worship Ministry</b>	<b>\$705.00</b>
60300 Discipleship & Worship	61.85
60600 Youth Ministry	49.33
60800 Witness and Care Committee	0
60801 Fellowship and Special Events	54.10
<b>Total for 60800 Witness and Care Committee</b>	<b>\$54.10</b>

Statement of Activity  
BEECHMONT PRESBYTERIAN CHURCH INC  
January 1-June 2, 2025

DISTRIBUTION ACCOUNT	TOTAL
60900 La Escuelita/ Learning Hub	\$106.71
60901 Staff Expense	23,820.09
60902 Food Expenses	1,625.63
60903 Transportation Expenses	20,793.91
60904 Program Expenses	3,072.21
60906 Benefits	2,737.08
60907 Building Maintenance/Cleaning	647.22
60909 La Escuelita Taxes	3,512.85
<b>Total for 60900 La Escuelita/ Learning Hub</b>	<b>\$56,315.70</b>
<b>Total for 60000 Ministries</b>	<b>\$57,790.12</b>
61000 Property	0
61001 Utilities - Gas & Electric	3,371.65
61002 Utilities - Water & Garbage	1,376.07
61003 Building Maintenance	8,301.93
61004 Grounds Maintenance	2,099.86
61005 P&C Insurance	3,684.50
61006 Janitorial Services	1,065.00
<b>Total for 61000 Property</b>	<b>\$19,899.01</b>
62000 Administration	0
62001 Bank Service Charges	311.73
62002 Telephone and Internet Expenses	1,404.94
62003 Dues and Subscriptions	594.76
62008 Printing and Reproduction	750.23
62014 Roof Loan Repayment	2,751.70
<b>Total for 62000 Administration</b>	<b>\$5,813.36</b>
62012 Taxes & Licenses	73.25
<b>Total for Expenses</b>	<b>\$102,299.39</b>
<b>Net Operating Income</b>	<b>\$85,411.81</b>
Other Income	
Other Expenses	
<b>Net Other Income</b>	<b>0</b>
<b>Net Income</b>	<b>\$85,411.81</b>



# Filing Requirements for churches and religious organizations

Generally, tax-exempt organizations must file an annual information return (Form 990 [PDF](#) or Form 990-EZ [PDF](#)). Most small tax-exempt organizations whose annual gross receipts are normally \$50,000 or less can satisfy their annual reporting requirement by electronically submitting Form 990-N if they choose not to file Form 990 or Form 990-EZ. Churches, some church-affiliated organizations and certain other types of organizations are excepted from filing.

## Interactive training

Learn more about the benefits, limitations and expectations of tax-exempt organizations by attending 10 courses at the online Small to Mid-Size Tax Exempt Organization Workshop.

*Page Last Reviewed or Updated: 20-Aug-2024*



# Commonwealth of Kentucky

OFFICE OF  
SECRETARY OF STATE

DREXELL R. DAVIS  
Secretary



FRANKFORT,  
KENTUCKY

## CERTIFICATE OF INCORPORATION OF NON-STOCK, NON-PROFIT CORPORATION

*I, DREXELL R. DAVIS, Secretary of State of the Commonwealth of Kentucky, certify that there has been delivered to my office articles of incorporation of*  
**BEECHMONT PRESBYTERIAN CHURCH, INC.**

*The name and address of the registered agent of this corporation is*

Wayne S. Franklin

NAME

5731 Southern Parkway

STREET ADDRESS

Louisville, Kentucky

CITY, STATE

*NOW, THEREFORE, finding that these articles of incorporation conform to law and that all fees therefore having been paid as prescribed by law, I, DREXELL R. DAVIS, Secretary of State, issue this Certificate of Incorporation.*



SECRETARY OF STATE

*Issued this 13th day of November, 19 85, at Frankfort, Kentucky.*

*Drexell R. Davis*  
SECRETARY OF STATE

ASSISTANT SECRETARY OF STATE

ORIGINAL COPY FILED  
SECRETARY OF STATE OF KENTUCKY.  
FRANKFORT, KENTUCKY

66 NOV 13 1985

ARTICLES OF INCORPORATION  
OF  
BEECHMONT PRESBYTERIAN CHURCH, INC.

SECRETARY OF STATE  
**RECEIVED**  
NOV 13 1985  
CK 42  
Commonwealth of Kentucky

*Dwight R. Davis*

KNOW ALL PERSONS BY THESE PRESENTS:-

We, the undersigned, all being natural persons of the age of eighteen (18) years or more, desiring to form a corporation, non-stock and not for profit, under the provisions of Chapter 273 of the Kentucky Revised Statutes pertaining to religious, non-stock, not for profit corporations, do hereby certify:

ARTICLE I: The name of the corporation shall be BEECHMONT PRESBYTERIAN CHURCH, INC.

ARTICLE II: The duration of the corporation shall be perpetual.

ARTICLE III: The purpose of the corporation shall be to create as a legal entity, and to maintain, a church in Louisville, Kentucky, under the auspices of the Presbyterian Church (U.S.A.) for the instruction in, and promotion of, Christianity, and to act as a vehicle for the extension of the Kingdom of God on Earth, and to that end to establish and adopt bylaws and such rules and regulations as are deemed necessary for the management of its affairs in accordance with all applicable laws, the provisions of the Constitution and the Book of Order of the Presbyterian Church (U.S.A.), and these Articles of Incorporation.

ARTICLE IV: All of the members on the active roll of Beechmont Presbyterian Church are to be members of the corporation upon incorporation, and any person admitted to membership in said church automatically become members of the corporation. There shall be but one class of members and the manner of election or admission to membership and the qualifications and rights of members shall be set forth in the bylaws of the corporation.

The affairs of the corporation shall be managed by, and the powers of the corporation shall be exercised by, the Trustees elected by the membership of the corporation in accord with the Book of Order of the Presbyterian Church (U.S.A.), and such management and exercise of power shall be in accord with said Book of Order and the Trustees shall not, in any manner, infringe upon the powers or duties of the Session of the Beechmont Presbyterian Church.

The corporation shall have the power to receive, hold, encumber, manage and transfer property, real or personal, for the church; to accept

and execute deeds of title to such property; to hold and defend title to such property; to manage any permanent special funds for the furtherance of the purposes of the church, all subject to the authority of the session and under the provisions of the Constitution of the Presbyterian Church (U.S.A.), and all other legal powers granted to religious corporations under KRS 273.171, as well as all other applicable provisions of the Kentucky Revised Statutes pertaining to such corporations not otherwise in conflict with these Articles of Incorporation, By-Laws adopted by the corporation, and the Constitution and the Book of Order of the Presbyterian Church (U.S.A.).

If this corporation shall be dissolved, or otherwise cease to exist, and no disposition has been made of its property, the Trustees of the corporation shall deliver, transfer and convey to the Presbytery of Louisville, or its authorized agent, all property of the church in such manner as is prescribed by the Book of Order of the Presbyterian Church (U.S.A.).

ARTICLE V: The place in Kentucky where the principal office of the corporation is to be located is 5731 Southern Parkway, Louisville, Jefferson County, and the name and address of its registered agent is Wayne S. Franklin- 5731 Southern Parkway, Louisville, Kentucky 40214.

ARTICLE VI: The number of directors constituting the initial board of directors shall be three (3) and the names and addresses of the persons who are to serve as the initial directors are as follows:

Wayne S. Franklin- 5731 Southern Parkway  
Louisville, Kentucky 40214

Margaret G. Brown- 4527 South Third Street  
Louisville, Kentucky 40214

Arthur A. Bodnar- 405 Kingston Avenue  
Louisville, Kentucky 40214

ARTICLE VI: The name and address of the incorporators of this corporation are:

Wayne S. Franklin- 5731 Southern Parkway  
Louisville, Kentucky 40214

Margaret G. Brown- 4527 South Third Street  
Louisville, Kentucky 40214

Arthur A. Bodnar- 405 Kingston Avenue  
Louisville, Kentucky 40214

WITNESS our signatures this 6th day of November, 1985.

  
WAYNE S. FRANKLIN

Margaret G. Brown  
MARGARET G. BROWN

Arthur A. Bodnar  
ARTHUR A. BODNAR

STATE OF KENTUCKY  
COUNTY OF JEFFERSON

I, the undersigned, a Notary Public, do hereby certify that the foregoing Articles of Incorporation for BEECHMONT PRESBYTERIAN CHURCH, INC. were produced before me in said State and County and were subscribed, sworn to and acknowledged before me by WAYNE S. FRANKLIN, MARGARET G. BROWN and ARTHUR A. BODNAR as and for their individual and collective free acts and deeds for the purposes therein expressed, this 6th day of November, 1985.

My commission expires the 27th day of November, 1988.

James E. Stokes  
NOTARY PUBLIC, STATE AT LARGE, KENTUCKY

THIS INSTRUMENT PREPARED BY:

James E. Stokes  
JAMES E. STOKES  
Attorney at Law  
Suite 106-5330 South Third Street  
Louisville, Kentucky 40214  
(502) 361-2466

JAMES E. STOKES  
ATTORNEY AT LAW  
SUITE 106-5330 SOUTH THIRD STREET  
LOUISVILLE, KENTUCKY 40214  
(502) 361-2466

November 12, 1985

Secretary of State  
Capitol Building  
Frankfort, Kentucky 40601

In Re: Filing of Articles of Incorporation-  
BEECHMONT PRESBYTERIAN CHURCH, INC., a  
non-stock, not for profit corporation

To Whom It May Concern:

Please find enclosed triplicate originals of the Articles  
of Incorporation for the above-named organization. I  
also enclose my check for \$4.00.

Please file the articles and send me the appropriate  
number of copies along with the charter of incorporation  
for this church.

Thank you for your attention to this matter. If I  
need to provide additional information, please call or  
write and I shall respond to your inquiry promptly.

Thanks again for your assistance.

Sincerely,

*James E. Stokes*  
JAMES E. STOKES

JES:js  
enc

Commonwealth of Kentucky

**Request for Taxpayer  
Identification Number and Certification**

Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Give form to the  
requester. Do not  
send to the IRS.

**Before you begin.** For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	<b>1</b> Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.) <b>BEECHMONT PRESBYTERIAN CHURCH, INC. (PCUSA)</b>	
	<b>2</b> Business name/disregarded entity name, if different from above.	
	<b>3a</b> Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only <b>one</b> of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) _____ Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. <input checked="" type="checkbox"/> Other (see instructions) <b>Nonprofit corporation exempt under IRS Code Section 501(c)(3)</b>	<b>4</b> Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____ (Applies to accounts maintained outside the United States.)
	<b>3b</b> If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions. <input type="checkbox"/>	
	<b>5</b> Address (number, street, and apt. or suite no.). See instructions. <b>417 W ASHLAND AVE</b>	<b>Requester's name and address (optional)</b>
<b>6</b> City, state, and ZIP code <b>LOUISVILLE, KY 40214</b>		
<b>7</b> List account number(s) here (optional)		

**Part I Taxpayer Identification Number (TIN)**

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

<b>Social security number</b>									
			-						
<b>or</b>									
<b>Employer identification number</b>									
6	1	-	6	0	1	1	2	4	6

**Part II Certification**

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

<b>Sign Here</b>	<b>Signature of U.S. person</b> <i>Ruenda Magrey, Elder S+ACommitee</i>	<b>Date</b> <i>5/22/2025</i>
------------------	--	---------------------------------

**General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

**What's New**

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

**Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

# LOUISVILLE METRO COUNCIL

## NEIGHBORHOOD DEVELOPMENT FUND SUPPLEMENTAL

### DISCLOSURE REQUIRED FOR REQUESTS BY CHURCHES, RELIGIOUS OR FAITH-BASED ORGANIZATIONS

**It is the policy of the Louisville/Jefferson County Metro Council that no appropriation to a Church, to a religious or faith-based organization, or to any organization whose activities support a Church or religious or faith-based organization will be approved unless the prospective grantee clearly demonstrates, in writing, that it is committed to compliance with each of the following conditions and requirements.**

**Legal Name of Applicant Organization:**

La Escuelita Learning Hub / Beechmont Presbyterian Church

As in the case of all legislative enactments, the appropriation must be for a public purpose. In other words, the appropriation must have a secular legislative purpose to support a program which benefits the public, and which has been, or could be undertaken by the government.

The appropriation must be totally and demonstrably earmarked for the beneficiary activity or program with no tangible or significantly intangible benefit inuring to the organization. Specifically, the appropriation may not fund equipment used by the organization, nor may it be used for improvements to real or personal property owned by the grantee church or organization.

The beneficiary activity or program must be open to the public as opposed to being restricted to church or organization members or affiliates.

The grantee church or organization may not use public funds in any way that involves worship, religious instruction, or religious practice.

Public funds involved in the grant may not be used to support a school or any program of instruction operated by the grantee church or organization, or in its name.

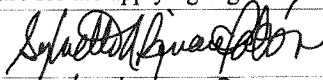
The grantee organization may not use public funds in any way that involves proselytization or self-promotion of the organization.

The grantee church or organization must establish and maintain a system of recordkeeping which clearly and completely documents its use of the public funds involved in the grant.

#### SIGNATURE

I agree under the penalty of law to comply with all the items in this disclosure. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this disclosure for the applying organization.

Signature of Legal Signatory:



Date: 5/26/2025

Legal Signatory (please print):

Sylvette N. Rivera

Title: Director

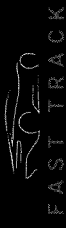
Phone: (502) 380-7800 Extension:

Email: LaEscuelitaLearningHub@gmail.com



## Kentucky Secretary of State

### Michael G. Adams



## BEECHMONT PRESBYTERIAN CHURCH, INC.

[File Amended Annual report](#) [Change Address or Registered Agent](#)[File Certificate of Assumed Name \(DBA\)](#) [File Dissolution](#)[Upload a Filing](#) [File Registered Agent Resignation](#)[Subscribe to changes made to this entity](#)[Print & Mail – Request Certificates](#)[Business Entity Search](#)[File Annual Report](#)[File LLC](#)[Business Registration  
Portal](#)[Name Availability Search](#)[Business Forms Library](#)[Prepaid Account Status](#)[Current Officer Search](#)[Founding Officer Search](#)[Registered Agent Search](#)[Validate Certificate of  
Existence/Authorization](#)

### General Information

Organization Number :	0208275
Name :	BEECHMONT PRESBYTERIAN CHURCH, INC.
Profit or Non-Profit :	N - Non-profit
Company Type :	KCO - Kentucky Corporation
Industry :	Miscellaneous Services
Number of Employees :	Small (0-19)
Primary County :	Jefferson
Status :	A - Active



Standing :

G - Good

State :

KY

File Date :

11/13/1985

Organization Date :

11/13/1985

Last Annual Report :

3/6/2025

Principal Office :

417 W. ASHLAND AVE

LOUISVILLE, KY, 40214

Registered Agent :

RHONDA MAGREY

417 W. ASHLAND AVE.

LOUISVILLE, KY, 40214

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# La Escuelita 2023-2024 Data Report



Today, La Escuelita Learning Hub operates Monday through Thursday afternoons during the school year, and we partner with JCPS Backpack League and EVOLVE 502 for our summer program. We now serve 28 children and youth, with a focus on trauma-informed care.

Our partnerships allow us to offer a variety of enrichment activities, such as:

- Mindfulness and the Arts
- On and Off the Pitch (Lou City Soccer)
- Bookworks Educational Advocacy
- EVOLVE 502 enrichment providers who lead weekly activities in dance, art, and more.
- EVOLVE 502 Community Tutoring Initiative

Additionally, we provide families—many of whom face language and educational barriers—assistance in connecting with the JCPS school system and essential social and health services. This work is especially crucial in winter when families often need support with rental, utility, and food assistance. We collaborate closely with South Louisville Community Ministries to meet these needs.

Here's a look at what we've been able to provide to our youth and families with the program:

**45 HOURS**

of literacy tutoring for each student in the last academic calendar year.

**30 HOURS**

of enrichment sessions in the 2023-2024 school year.

**16% AVERAGE GROWTH**

in crucial foundational literacy skills over the past year.

**\$5,000**

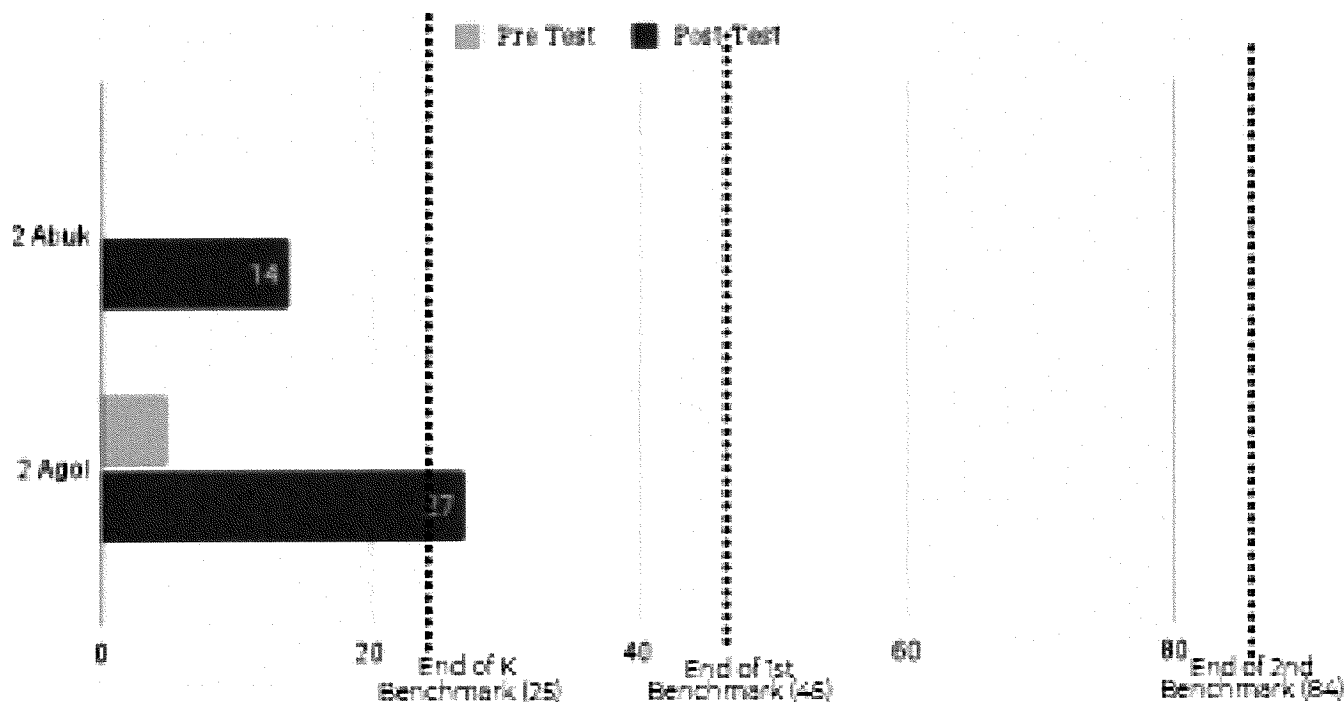
savings in after-school care for a two child household per year.

# Let's Zoom In...



The program we've facilitated at La Escuelita is designed to benefit all children, providing them with valuable opportunities for learning and growth. In the last academic school year, we've provided 17 students with life changing literacy tutoring, providing them access to crucial instruction in foundational literacy skills. Among the many kids we served in the program, we're highlighting the stories of four remarkable students to showcase the impact this opportunity has had on their growth and success.

## La Escuelita LETRS Spelling Screener K-2



**Abuk started the Community Tutoring Initiative on a Pre-Kindergarten level, and made 8 months worth of literacy growth in just 30 hours of tutoring sessions, 4 times a week, for 25 minutes.**

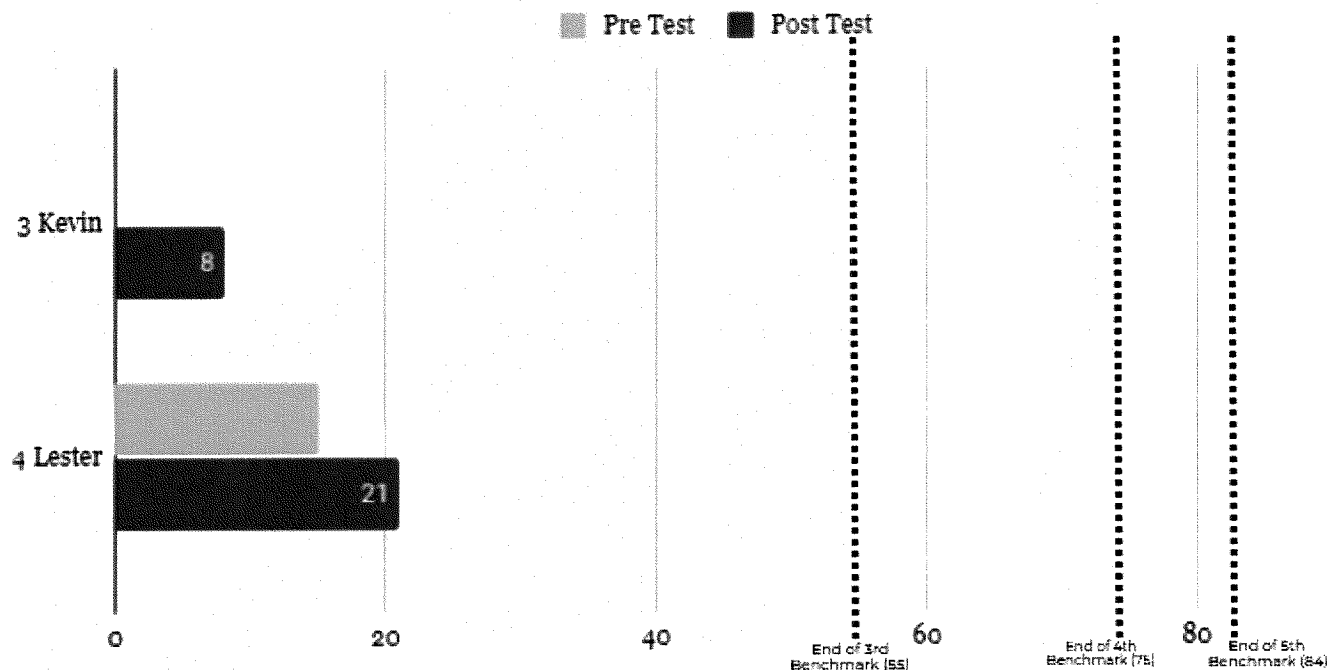
**Agol started the Community Tutoring Initiative on a beginning Kindergarten level and ended at a beginning of 1st grade level.**

# Let's Zoom In...



The program we've facilitated at La Escuelita is designed to benefit all children, providing them with valuable opportunities for learning and growth. In the last academic school year, we've provided 17 students with life changing literacy tutoring, providing them access to crucial instruction in foundational literacy skills. Among the many kids we served in the program, we're highlighting the stories of four remarkable students to showcase the impact this opportunity has had on their growth and success.

## La Escuelita LETRS Spelling Screener 3-5



**Kevin started the Community Tutoring Initiative on a Pre-Kindergarten level, as a 3rd grader, and made 6 months worth of literacy growth in just 30 hours of tutoring sessions, 4 times a week, for 25 minutes.**

**Lester started the Community Tutoring Initiative on a mid-year Kindergarten level and ended at a beginning of 1st grade level.**

# THANK YOU

In conclusion, the data highlights significant growth in students' literacy skills over the program's duration. These results underscore the effectiveness of our targeted interventions and the dedication of our staff in fostering a supportive learning environment. While there is still work to be done to close achievement gaps, the progress made demonstrates the potential for meaningful impact when resources and expertise are combined. We are excited to build on this momentum in future initiatives, continuing to empower students with the literacy skills they need to succeed.

Report prepared by

**IWRBR**  
*Consulting*

On behalf of

